



THE LEO BAECK DAY SCHOOL

LETTER OF AUTHORIZATION FROM DONOR TO BROKER

Thank you for making a gift of securities to
The Leo Baeck Day School

Prior to transferring securities to our account, please fax or email a completed copy of this form to the following persons, INCLUDING YOUR BROKER/ADVISOR.

Linda Abramsohn
The Leo Baeck Day School

Phone: 905-709-3636 x 222
Fax: 905-709-1999
Email: labramsohn@leobaeck.ca

AND:

Trevor Stein
CIBC – Wood Gundy

Phone: 416-229-5885
Fax: 416-229-5894

A. DONOR INFORMATION

Name

Address

City

Province

Postal Code

Day Time Telephone Number

Email

Donor's Signature

Date

☐ Tax receipt to be made to:

B. INFORMATION ABOUT YOUR BROKER

Broker's Name

Financial Institution

Broker's Telephone Number

Broker's Email

C. DESCRIPTION OF YOUR SECURITIES TO BE DONATED

Number of Shares

Name of Security

Transfer from Account #

FINS #

CUID #

Estimated Value

Expected Date of
Transfer to LB

☐ I would like my gift to be designated where the need is greatest

☐ New South Campus Capital Campaign

☐ Other Designation:

D. ACCOUNT INFORMATION FOR THE LEO BAECK DAY SCHOOL

CIBC Transfer Department – Wood Gundy
4110 Yonge Street, Ste 600
Toronto, ON M2P 2B7
Tel: 416-229-5885

Transfer to:	Account # 414-97665-13	FINS# T079	CUID/DCS # WGDB
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Please be advised that the value of the donation receipt will be based on the closing price of the Securities on the date that such Securities are actually received by the schools custodian, in accordance with Canada Revenue Agency Guidelines.

DONORS:

Please direct all inquiries to:

Linda Abramsohn, Tel: 905-709-3636 x 222 Email: labramsohn@leobaeck.ca

BROKERS:

Please direct Broker to Broker inquiries to:

Katy Kirsh, CIBC Wood Gundy Tel: 416-229-5867 Email: kathy.kirsh@cibc.ca